

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	X	
	§	Chapter 11
	§	
LEHMAN BROTHERS HOLDINGS, INC.	§	Case No. 08-13555 (JMP)
et al.,	§	
	§	(Jointly Administered)
Debtors,	§	
	§	

	§	
	§	
In re:	§	
	§	
	§	Case No. 08-01420 (JMP)
LEHMAN BROTHERS INC.,	§	SIPA
	§	
	§	
Debtor.	§	
	§	
	X	

**FIRST OMNIBUS NOTICE OF RESOLUTION OF OBJECTIONS RELATING
TO THE ASSUMPTION AND ASSIGNMENT OF PURCHASED CONTRACTS**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. ("LBHI") and LB 745 LLC ("745") filed petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on September 15, 2008, and September 17, 2008, respectively (Case Nos. 08-13555 and 08-13600, such cases, the "Chapter 11 Cases").

PLEASE TAKE FURTHER NOTICE that on September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 ("SIPA") with respect to Lehman Brothers Inc. ("LBI," together with LBHI and 745, the "Debtors") and James W. Giddens was appointed as Trustee under the SIPA to administer LBI's estate (Case No. 08-01420, such proceeding, the "SIPA Proceeding").

PLEASE TAKE FURTHER NOTICE that on September 16, 2008, the Debtors entered into an Asset Purchase Agreement (as amended, modified or clarified, the "Purchase Agreement") with Barclays Capital Inc. ("Purchaser").

PLEASE TAKE FURTHER NOTICE that on September 20, 2008, the Court entered an order (the "Chapter 11 Sale Order") approving the Purchase Agreement and the various transactions contemplated therein in the Chapter 11 Cases, and that on

September 20, 2008, the Bankruptcy Court also entered an order approving, and incorporating by reference, the Chapter 11 Sale Order in the SIPA Proceeding.

PLEASE TAKE FURTHER NOTICE that section 2.5 of the Purchase Agreement provides for the assumption and assignment to Purchaser of contracts and leases related to the assets purchased by the Purchaser (such contracts, "Purchased Contracts").

PLEASE TAKE FURTHER NOTICE that on September 18, 2008, October 1, 2008, October 6, 2008, October 16, 2008, October 21, 2008, November 10, 2008, November 14, 2008, November 17, 2008, November 20, 2008, and November 21, 2008, the Purchaser provided notice of the (i) assumption and assignment of certain Purchased Contracts, and (ii) cure costs, if any, to be paid (the "Cure Amounts") pursuant to 11 U.S.C. § 365(b)(1)(A) in connection with the assumption and assignment of such Purchased Contracts.

PLEASE TAKE FURTHER NOTICE that certain counterparties to Purchased Contracts have submitted formal and/or informal objections to the Cure Amounts.

PLEASE TAKE FURTHER NOTICE that according to Barclays' records, the objections of those counterparties set forth on Exhibit A hereto have since been fully resolved.

Dated: January 6, 2009
New York, New York

**CLEARY GOTTlieb STEEN &
HAMILTON LLP**

By: /s/ Lisa M. Schweitzer

Lindsee P. Granfield

Lisa M. Schweitzer

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

Counsel to Barclays Capital Inc.

EXHIBIT A

Objecting Counterparty	Type of Objection
Access Data Corp.	Formal Objection (D.I. 599)
Actuate Corp.	Letter Objection
Aditi Technologies Private Ltd.	Formal Objection (D.I. 1089)
Advanced Innovative Marketing LLC	Letter Objection
Aleph	Email Objection
Align Communications	Letter Objection
Alternative Business Accomodations, Inc	Letter Objection
AngelPoints, Inc.	Letter Objection
Assentis Technologies, Inc.	Letter Objection
AV Services	Formal Objection (D.I. 526)
BATS Trading	Formal Objection (D.I. 124, 154)
BIDS Trading L.P.	Letter Objection
Broadridge Securities Processing Solutions f/k/a ADP Financial Information Services, Inc.	Formal Objection (D.I. 638)
Capital Moving & Storage	Formal Objection (D.I. 419)
CDW Direct LLC	Formal Objection (D.I. 771)
CLS Bank International	Email Objection
Cognizant Technology Solutions US Corporations	Formal Objection (D.I. 472)
Correctnet Inc	Formal Objection (D.I. 174)
Cortese Consulting	Letter Objection
Cushman & Wakefield	Formal Objection (D.I. 648)
Daktronics	Letter Objection
Decision Design Corp	Letter Objection
Enterprise Engineering Inc.	Letter Objection
Enterprise Solutions providers	Letter Objection
Essential Trading Systems Corporation	Letter Objection
Eze Castle Transaction Services	Formal Objection (D.I. 875)
Financial Software Systems	Letter Objection
Forest Electric	Letter Objection
Gartner Inc and Computer Financial Consultants, Inc.	Formal Objection (D.I. 554)
Gensler Architecture, Design & Planning, P.C. / Gensler & Associates/ M. Arthur Gensler Jr. & Associates, Inc.	Formal Objection (D.I. 652). Also filed Notice of Enforcement of Lien (D.I. 468) -- withdrawn (D.I. 1272)
Gotham Technology Group	Formal Objection (D.I. 548)
Greyware Automation Products	Letter Objection
Hanover Moving & Storage	Formal Objection (D.I. 186, 414)
HCL Americas, Inc and HCL Technologies, Ltd.	Formal Objection (D.I. 627)
Headstrong Services, LLC	Formal Objection D.I. 473)
ICAS corp	Formal Objection (D.I. 270, 479)
IM2 Consulting	Letter Objection
Informa Investment Solutions	Email Objection
Infusion Dev Corporation	Letter Objection
Integron (Integreon Managed Solutions)	Formal Objection (D.I. 534)
Iris Software, Inc	Formal Objection (D.I. 267)
iTech US Inc	Letter Objection
Jed Consulting	Letter Objection
Joint Technology Development Corp.	Letter Objection
Keane Inc	Formal Objection (D.I. 213)
Larsen & Toubro Infotech Limited	Formal Objection (D.I. 562)
Liquid Point LLC	Formal Objection (D.I. 228)
Market Research.com Profound	Letter Objection
Maslow Media Group	Letter Objection
Maze Computer Communications	Letter Objection
MBG Expense Management LLC	Letter Objection
Michael Andrews Audio Visual Services Inc	Letter Objection
Misys IQ LLC	Formal Objection (D.I. 199, 530)
Mobius Management Systems Inc	Formal Objection (D.I. 551)
Murex North America	Formal Objection (D.I. 250)
Nansco Inc	Letter Objection
New Meadowlands Stadium Company	Formal Objection (D.I. 842, SIPA D.I. 100)
New Media Technologies, Inc	Letter Objection
Northrup Grumman Information Technology, Inc.	Letter Objection
Payreel	Formal Objection (D.I. 494)
Polaris Software Lab	Letter Objection
PTS Consulting	Letter Objection
Rational Enterprises LLC /Rational Consulting	Letter Objection
Reliance Globalcom Services, Inc. (YIPES)	Formal Objection (D.I. 181)

Objecting Counterparty	Type of Objection
Restaurant Associates	Letter Objection
Restaurant Associates, one financial center, Boston	Letter Objection
Ridge Technologies Inc.	Letter Objection
Robert Derector Associates (RDA)	Letter Objection
SAS Institute, Inc.	Formal Objection (D.I. 608)
SecureWorks, inc. (a.k.a LURHQ)	Formal Objection (D.I. 586)
Select Minds Inc	Letter Objection
SGP International	Letter Objection
Sheraton New York Hotel & Towers	Formal Objection (D.I. 214, 844)
Sipera Systems Inc.	Letter Objection
SOS Security incorporated	Letter Objection
Standard Register	Formal Objection (D.I. 578)
Strategic Systems Solutions	Formal Objection (D.I. 1018)
Structure Tone	Formal Objection (D.I. 145)
Success Factors	Formal Objection (D.I. 254)
Summit Systems, Inc.	Formal Objection (D.I. 199, 530)
Sun Microsystems	Formal Objection (D.I. 246, 605)
SunGard Securities Finance LLC	Formal Objection (D.I. 222, 640)
T&M Protection Resources	Letter Objection
TelecommunicationsSystems Inc.	Formal Objection (D.I. 576)
The Structure Consulting Group	Formal Objection (D.I. 193)
Thru Point Inc.	Formal Objection (D.I. 192)
Tishman Speyer Development, LLC	Letter Objection
TNT Expense Management LLC	Formal Objection (D.I. 484)
Trade Settlement Inc.	Formal Objection (D.I. 748, SIPA D.I. 113)
US Information Systems Inc.	Letter Objection
UST Global Inc	Letter Objection
UTC Associates	Letter Objection
Verrazano Consulting Solutions LLC	Letter Objection
VVA LLC	Formal Objection (D.I. 424)
Westwater Corp.	Letter Objection
Whitaker Securities	Letter Objection
Williams Lea	Formal Objection (D.I. 619)
Wipro Limited/ Wipro Inc.	Formal Objection (D.I. 609)
Wizcom Corporation	Letter Objection
Xperia LLC	Letter Objection
Zedak Corp	Formal Objection (D.I. 537)